



# **EU Market Situation for Eggs**

**Committee for the  
Common Organisation  
of the Agricultural  
Markets**

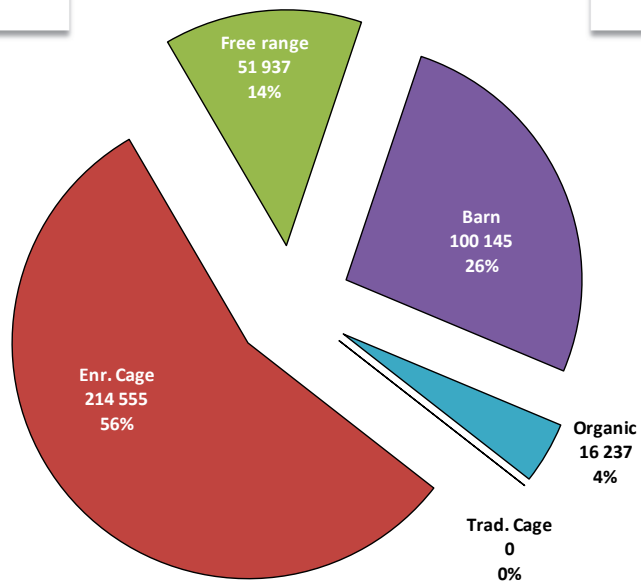
**25 August 2016**



**Number of Laying Hens 2015 by way of keeping  
based on the EU Member States that communicated data  
according to Reg. 589/2008, Art. 31**

26 MS communicated data  
(Missing: EL-MT)

Total alternative (other than cages)  
(168 318 938 = 44% of total)

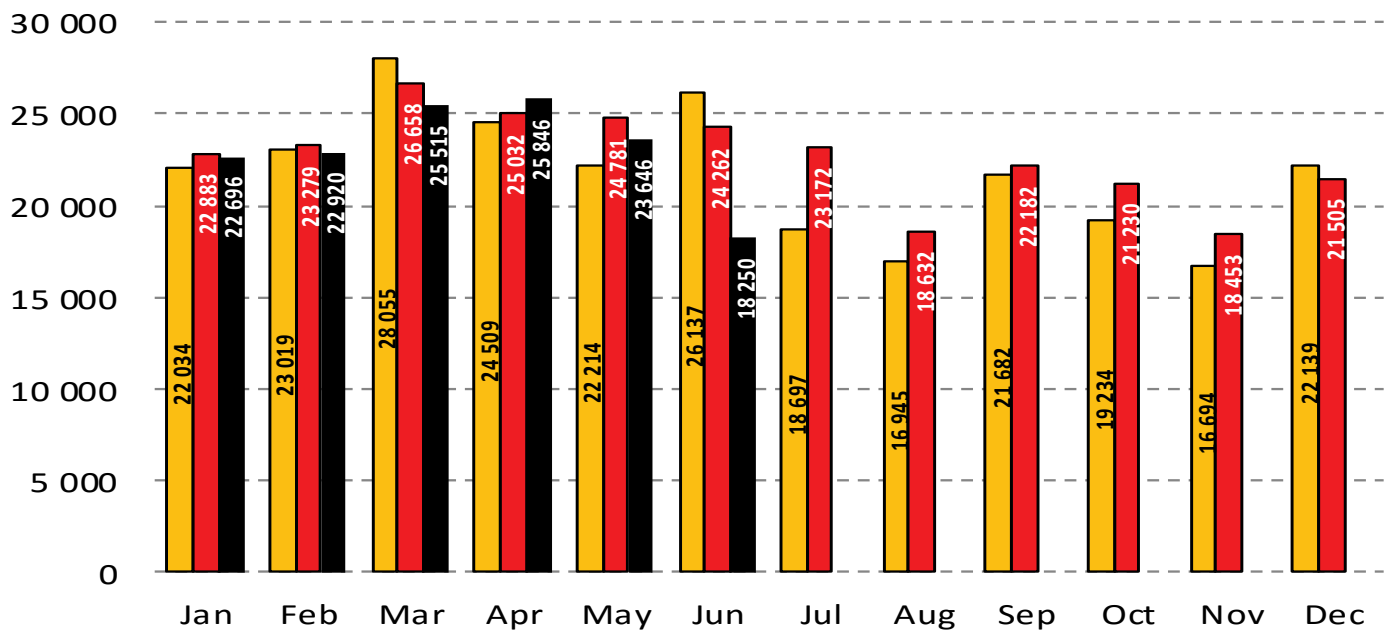


# PLACINGS



## Placings of laying chicks (1 000 pieces)

2014 2015 2016

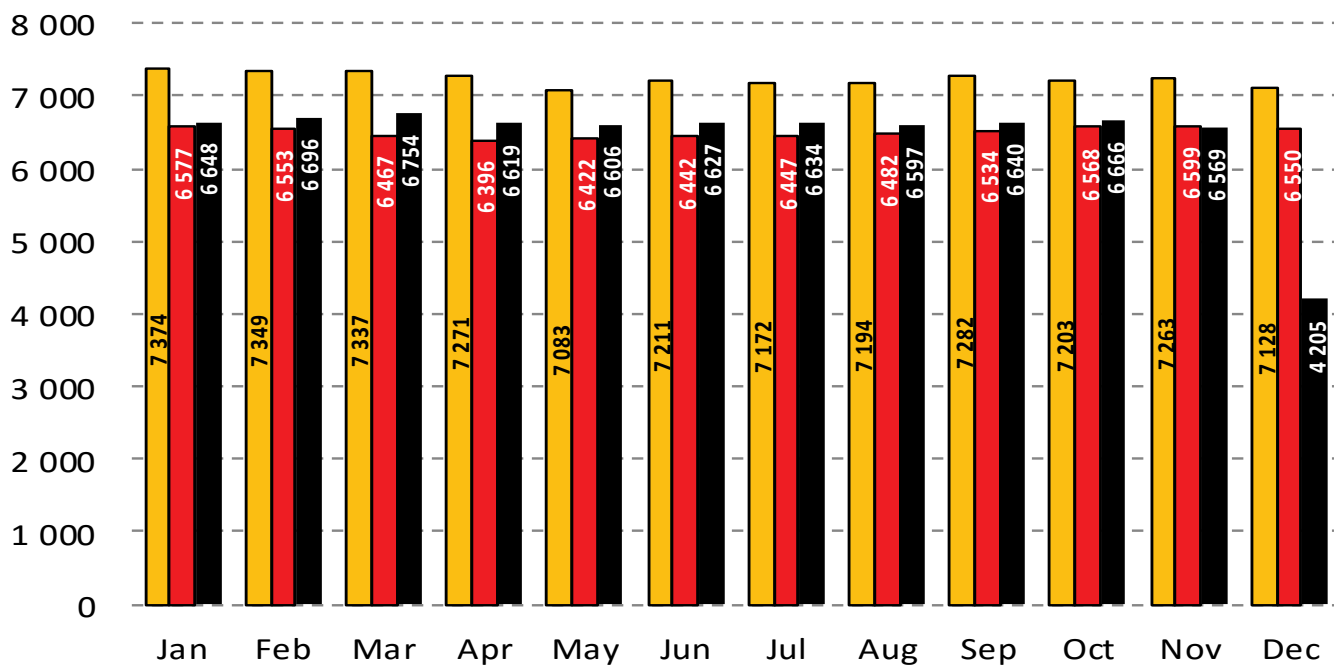


# PRODUCTION



## Forecast and Production of eggs in shell (Mio pieces)

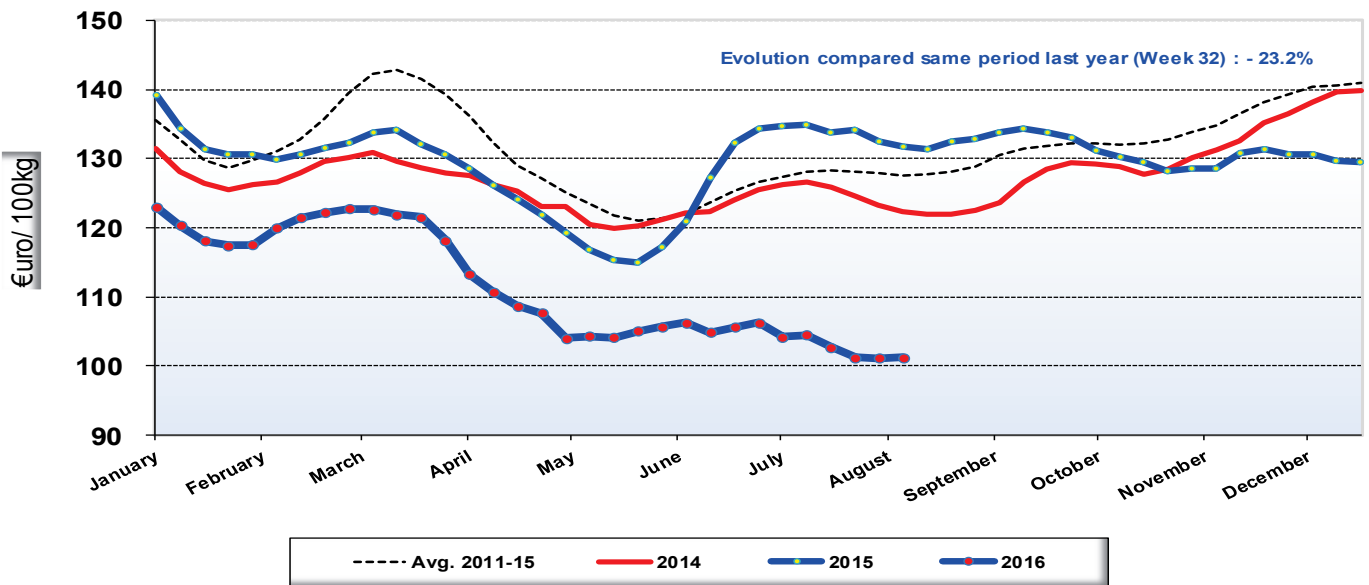
2014 2015 2016





**Evolution of the weekly EU average price for Class A eggs in packing stations**

Latest price (Week 32) : 101.27 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)



## AGRICULTURE AND RURAL DEVELOPMENT ISAMM CM

ISAMM CM > Communication Preview

[My Tasks](#) | [Form](#) | [Hierarchy](#) | [Communication](#) | [Encoding Period](#) | [Online Help](#) | [News](#)

### Communication Preview

#### Communication information

|                   |  |                  |            |
|-------------------|--|------------------|------------|
| Form number:      | 000556   | Member state:    | Austria    |
| Name:             | Prices for eggs and broilers   | Status:          | PREVIEW    |
| Business process: | Exchange of information for market analysis                                    | Sector:          | Eggs       |
| Reference period: | 19/10/2015 to 25/10/2015   | Encoding period: | ... to ... |
| Legal base:       | Commission Regulation - R 0546/2003 Art. 1(1)                                  |                  |            |
| Description:      | Communication on eggs for consumption (average for L and M) and broilers - 65% |                  |            |

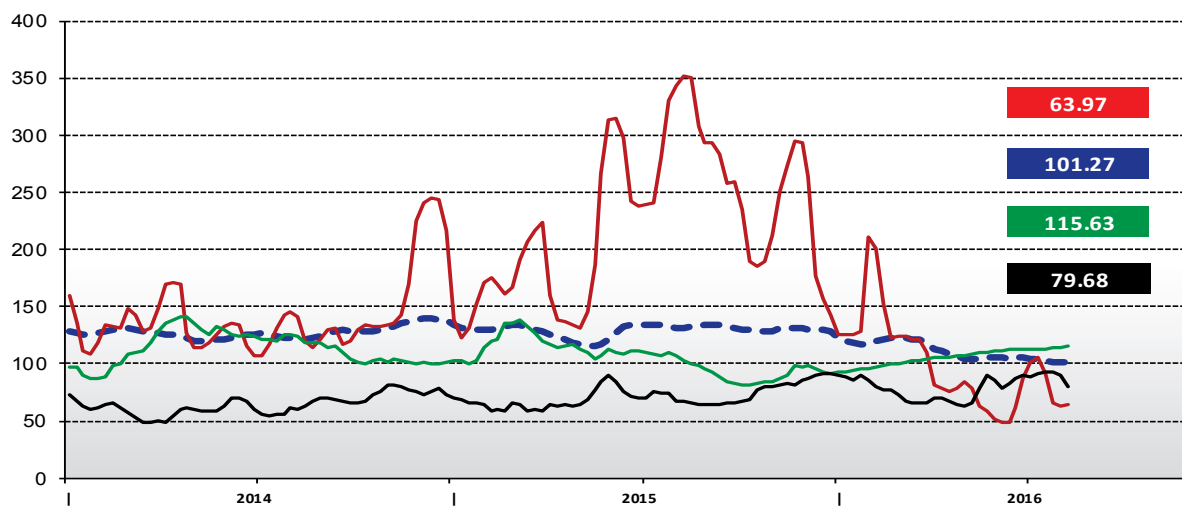
#### ? How to copy/paste tabular data

##### Prices for eggs and broilers

|                          |       |                      |                         |
|--------------------------|-------|----------------------|-------------------------|
| ▶ egg - 0407215LM        | Price | <input type="text"/> | national currency/100kg |
| ▶ broiler 65% - 02071130 | Price | <input type="text"/> | national currency/100kg |



**Egg prices of EU, USA, Brazil and India in €uro/ 100kg**

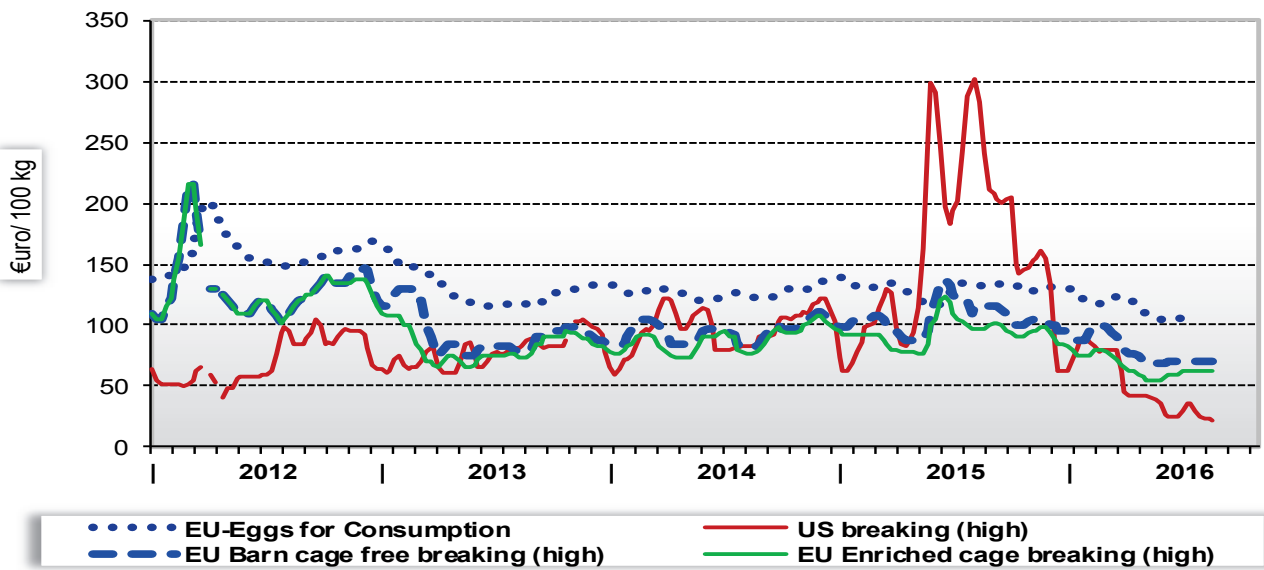


Sources:  
 EU = weighted average of MS prices - Average class L&M  
 US = weekly USDA prices - Eggs grade A, Chicago  
 BR = average of prices in main producing states - (noticiasagricolas.com.br)  
 IN = average of NECC prices in available Production Centres - (e2necc.com)

—•— EU egg €uro  
— US egg €uro  
— BR Egg €uro  
— IN NECC €uro

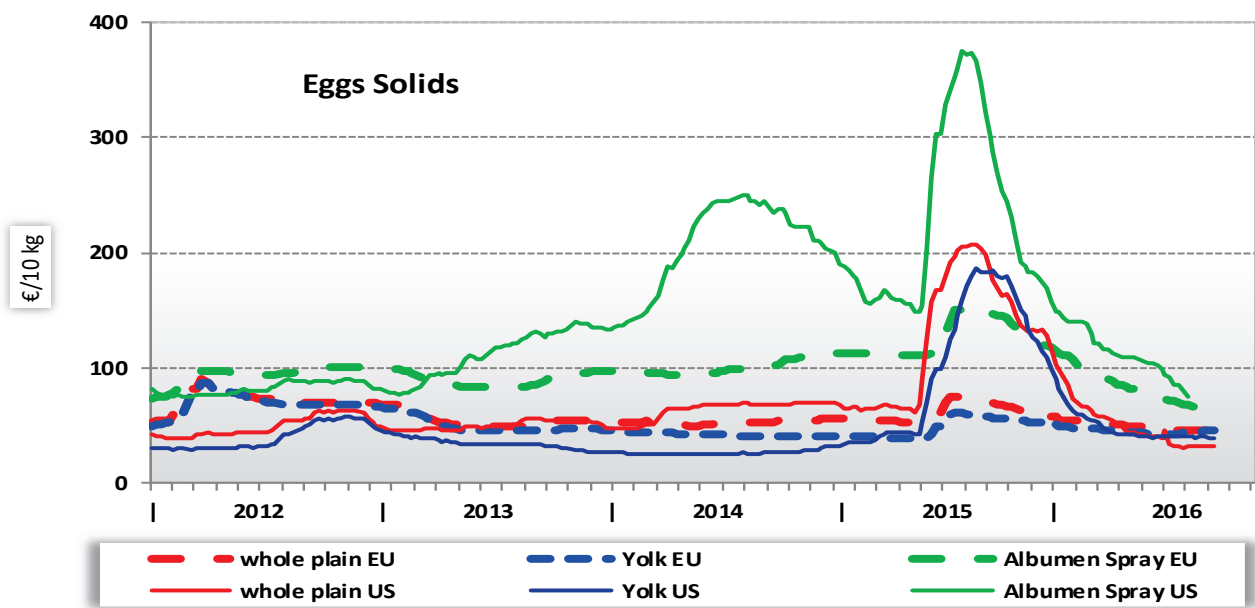


**Prices of Eggs for consumption and Eggs for breaking 2012 - 2016**



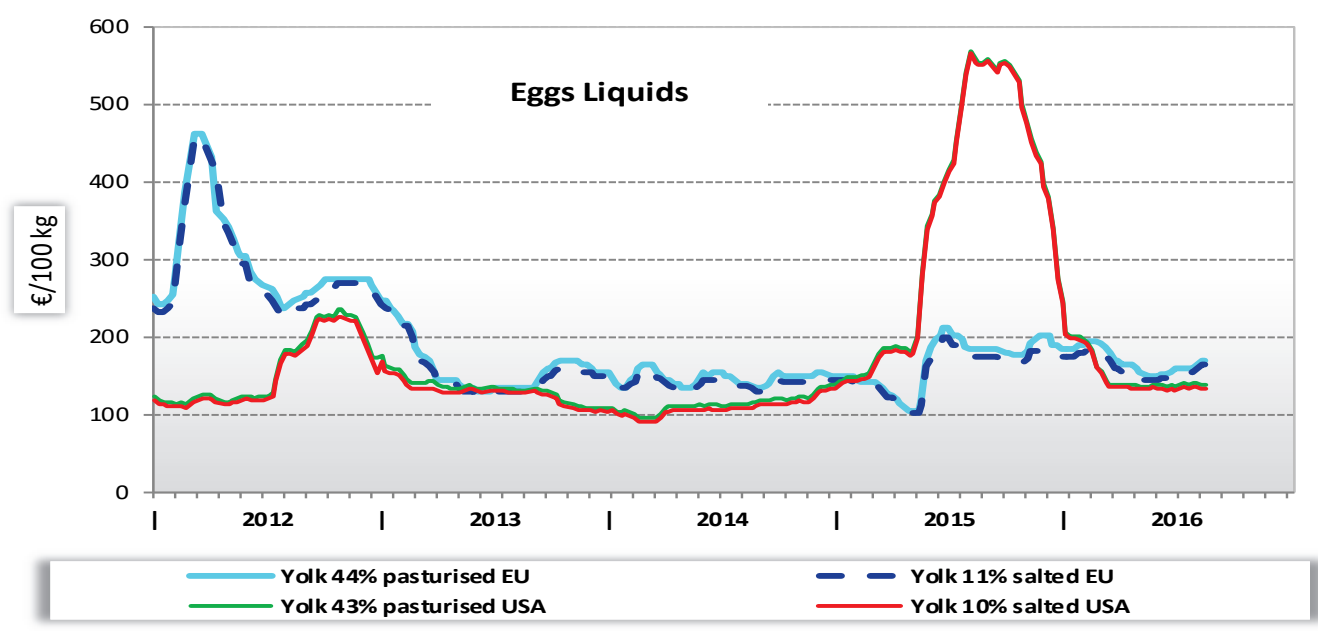


**Maximum weekly prices for solid eggs products in the EU and the USA**





### Prices of liquid egg products in the EU and the USA



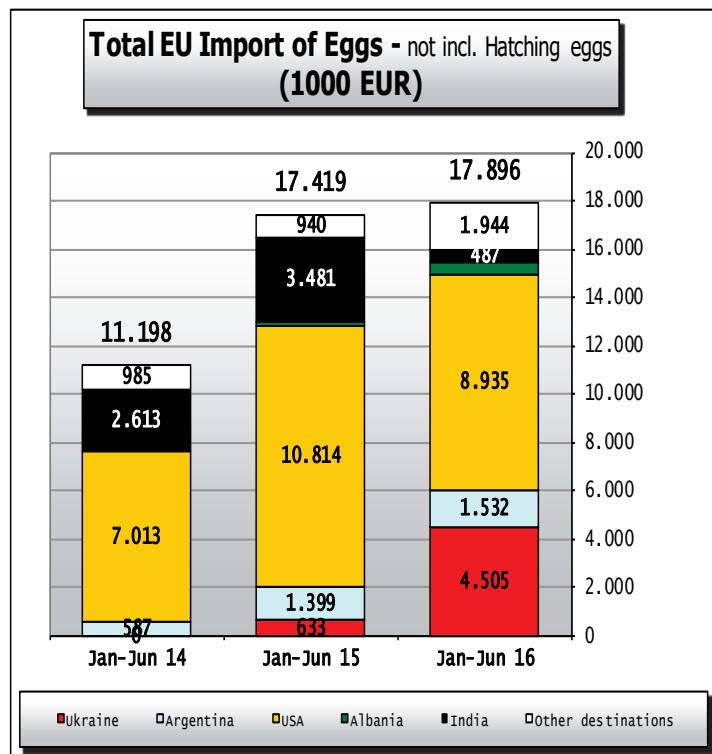
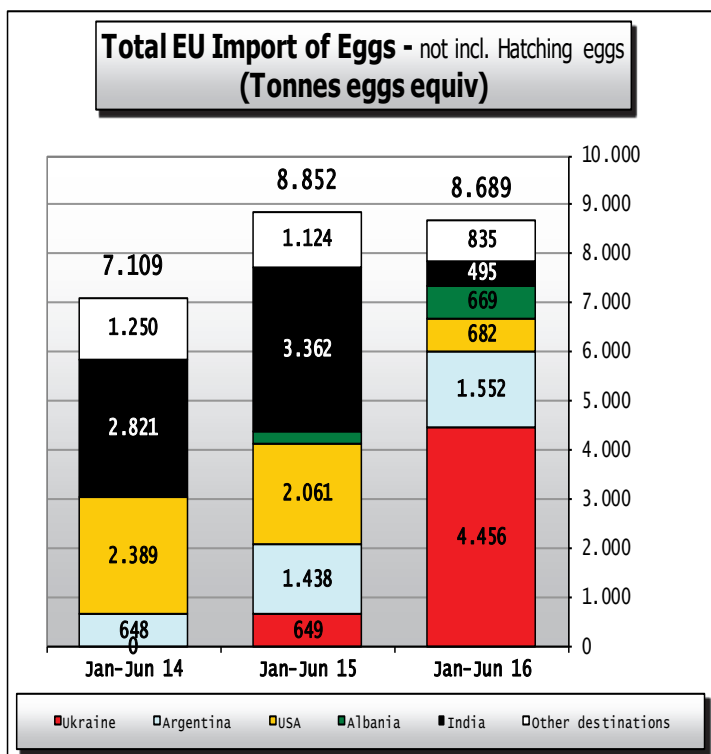
## EU Imports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

|           | 2012   |       | 2013   |       | 2014   |       | 2015   |       | Jan-Jun 16 |       | Compared<br>to Jan-Jun 15 |
|-----------|--------|-------|--------|-------|--------|-------|--------|-------|------------|-------|---------------------------|
|           | tonnes | %     | tonnes | %     | tonnes | %     | tonnes | %     | tonnes     | %     |                           |
| Ukraine   | 0      | 0.0%  | 0      | 0.0%  | 163    | 1.2%  | 3 665  | 19.4% | 4 456      | 51.3% | +++                       |
| Argentina | 10 159 | 26.9% | 5 835  | 28.1% | 1 433  | 10.5% | 3 232  | 17.1% | 1 552      | 17.9% | + 8%                      |
| USA       | 15 179 | 40.2% | 6 863  | 33.0% | 4 156  | 30.5% | 2 745  | 14.5% | 682        | 7.8%  | - 67%                     |
| Albania   | 2 321  | 6.2%  | 387    | 1.9%  | 0      | 0.0%  | 1 554  | 8.2%  | 669        | 7.7%  | +++                       |
| India     | 3 657  | 9.7%  | 3 855  | 18.6% | 5 606  | 41.1% | 5 743  | 30.4% | 495        | 5.7%  | - 85%                     |
| Norway    | 1 474  | 3.9%  | 1 968  | 9.5%  | 1 330  | 9.8%  | 1 121  | 5.9%  | 238        | 2.7%  | - 70%                     |
| Others    | 4 932  | 0.2%  | 1 866  | 0.0%  | 939    | 0.0%  | 809    | 0.0%  | 598        | 6.9%  |                           |
| Extra-EU  | 37 722 |       | 20 775 |       | 13 626 |       | 18 869 |       | 8 689      |       |                           |
| % change  |        |       | - 45%  |       | - 34%  |       | + 38%  |       | - 1.8%     |       |                           |



# EU Egg Imports



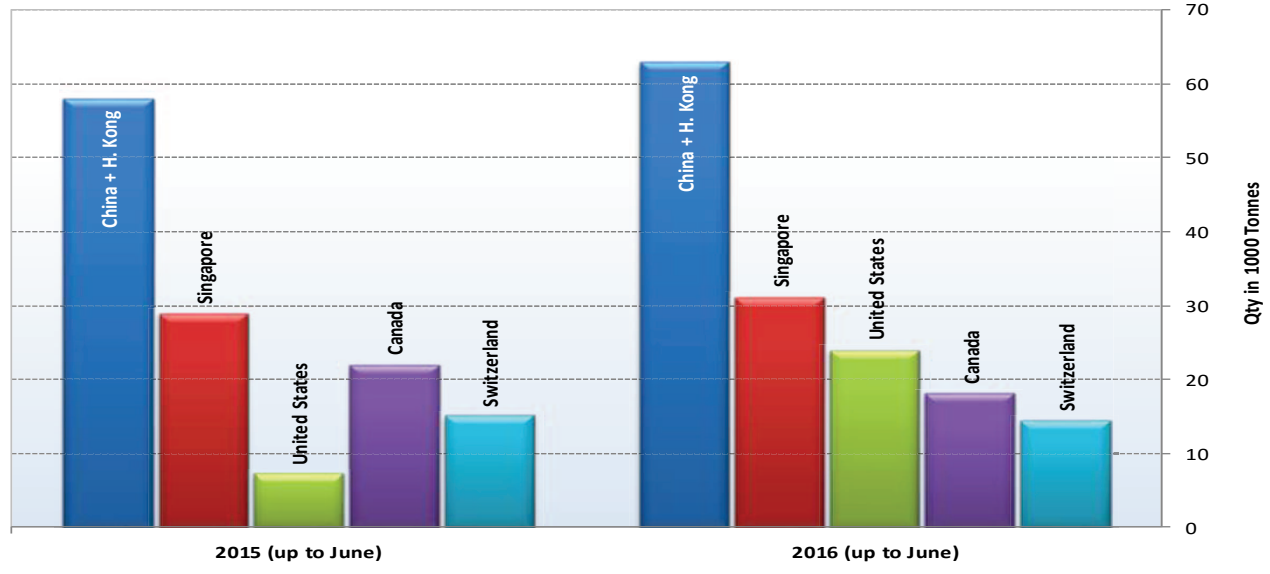
# MAIN IMPORTERS



## Main Importers of eggs and eggs products (up to June)

Source : GTA & Eurostat

(excl. Eggs for hatching)



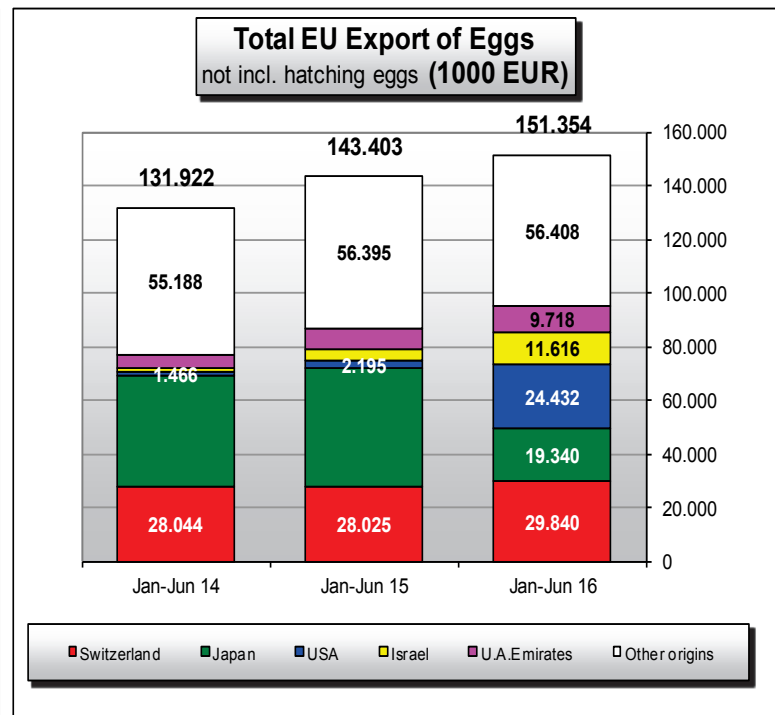
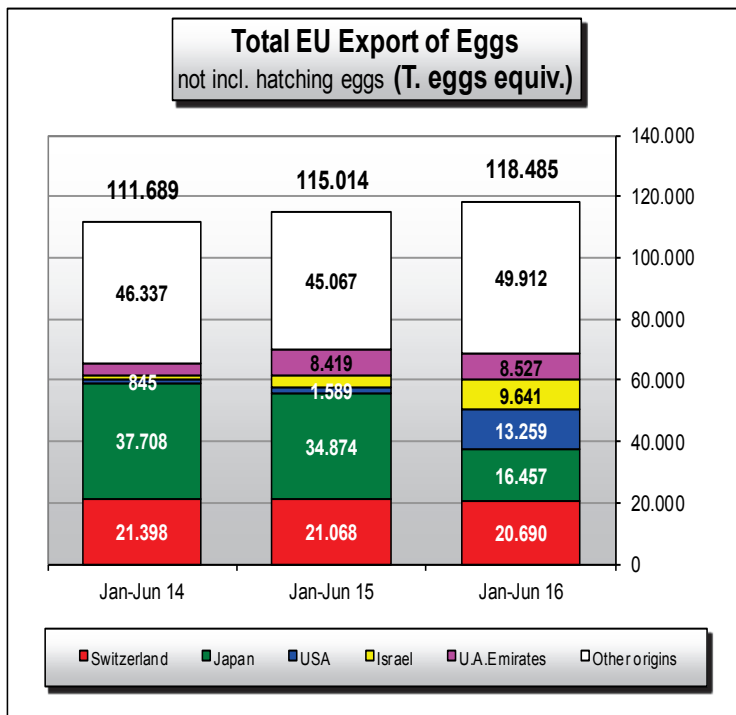
## EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

|              | 2012    |     | 2013    |     | 2014    |     | 2015    |     | Jan-Jun 16 |     | Compared<br>to Jan-Jun 15 |
|--------------|---------|-----|---------|-----|---------|-----|---------|-----|------------|-----|---------------------------|
|              | tonnes  | %   | tonnes  | %   | tonnes  | %   | tonnes  | %   | tonnes     | %   |                           |
| Switzerland  | 41.888  | 23% | 45.160  | 21% | 41.483  | 18% | 41.562  | 15% | 20.690     | 17% | - 1,8%                    |
| Japan        | 66.935  | 36% | 64.522  | 29% | 78.765  | 34% | 73.487  | 26% | 16.457     | 14% | - 53%                     |
| USA          | 180     | 0%  | 92      | 0%  | 2.983   | 1%  | 49.473  | 17% | 13.259     | 11% | +++                       |
| Israel       | 1.060   | 1%  | 929     | 0%  | 3.532   | 2%  | 11.544  | 4%  | 9.641      | 8%  | + 141%                    |
| U.A.Emirates | 1.676   | 1%  | 9.508   | 4%  | 8.204   | 4%  | 15.113  | 5%  | 8.527      | 7%  | + 1%                      |
| Hong Kong    | 409     | 0%  | 314     | 0%  | 2.641   | 1%  | 4.149   | 1%  | 2.915      | 2%  | + 31%                     |
| Sierra Leone | 0       | 0%  | 937     | 0%  | 1.911   | 1%  | 3.362   | 1%  | 2.840      | 2%  | + 45%                     |
| Mauritania   | 79      | 0%  | 1.820   | 1%  | 1.535   | 1%  | 1.310   | 0%  | 2.572      | 2%  | +++                       |
| Russia       | 5.982   | 3%  | 10.577  | 5%  | 7.659   | 3%  | 3.854   | 1%  | 2.560      | 2%  | + 134%                    |
| Thailand     | 6.406   | 3%  | 5.913   | 3%  | 4.939   | 2%  | 5.147   | 2%  | 2.535      | 2%  | + 22%                     |
| South Korea  | 3.420   | 2%  | 3.646   | 2%  | 2.661   | 1%  | 3.455   | 1%  | 2.155      | 2%  | + 56%                     |
| Others       | 57.736  | 31% | 76.160  | 35% | 76.547  | 33% | 70.413  | 25% | 34.335     | 29% |                           |
| Extra-EU     | 185.771 |     | 219.579 |     | 232.859 |     | 282.868 |     | 118.485    |     |                           |
| % change     |         |     | + 18%   |     | + 6%    |     | + 21%   |     | + 3,0%     |     |                           |



# EU Egg Exports



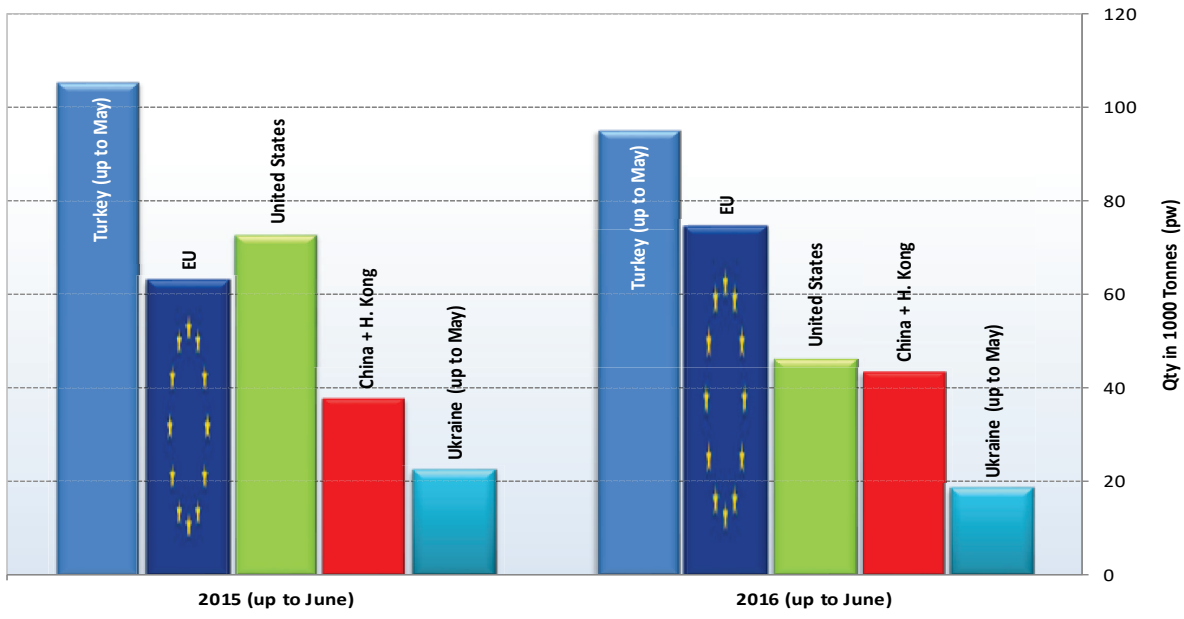
# MAIN EXPORTERS



## Main Exporters of eggs and eggs products (up to June)

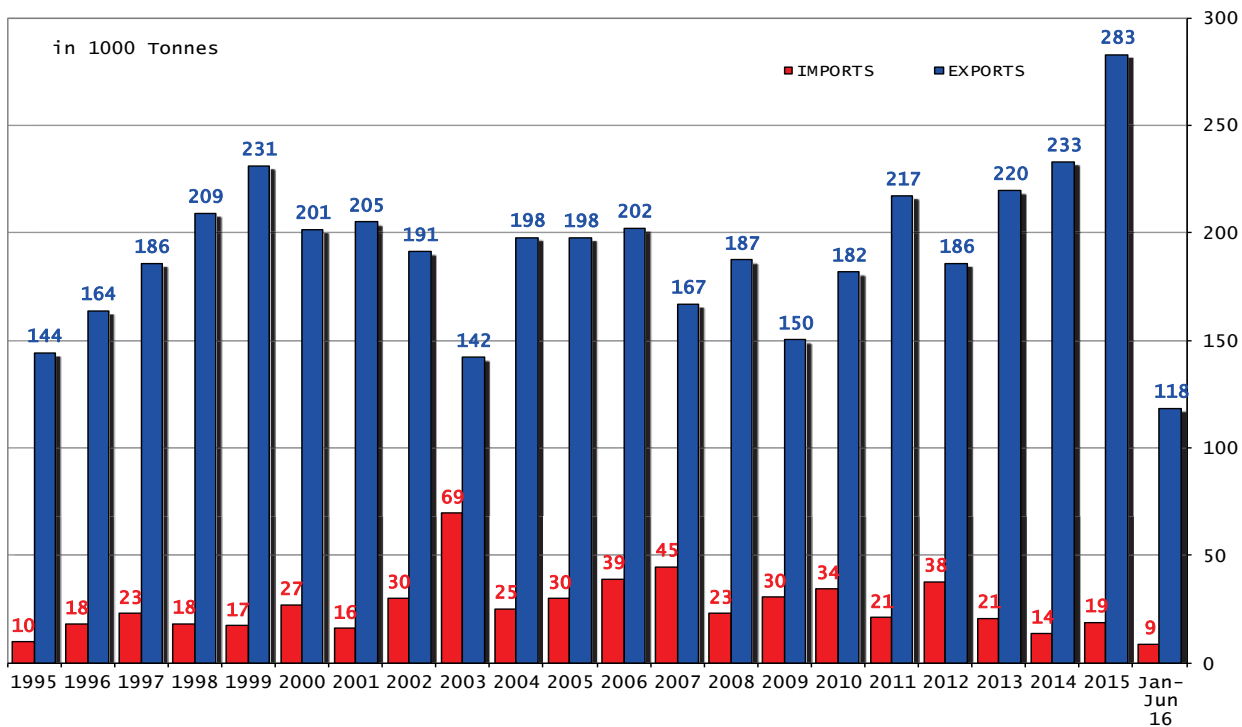
Source : GTA & Eurostat

(excl. Eggs for hatching)





# EU Egg Trade Balance (not including Hatching eggs)





## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Eggs
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want